

Intake Form for Individual Psychotherapy

General Information

Date: _____

Client Full Name: _____

First, Middle, Last

Home Address: _____

Street, City, State, Zip Code

Is it okay for you to receive mail at this address with my name on the return address label? yes no

Email address: _____ May I contact you via email? yes no

(Please be aware of the limits of confidentiality with email)

Cell Number: _____ Alternative Number (*work/home*): _____

May I leave a message on the above phone numbers: yes no

Are you a Medicare B recipient: yes no

Are you a Tri-Care recipient: yes no

(Please note that Lenée N. Essig, LCSW, LLC is not a Medicare or TriCare Provider)

Place of Employment:

Occupation / Place of Employment / Address

Do you enjoy your work? Yes No Is there anything stressful about your current work?

Birth Date: _____ Age: _____ How You Identify Your Gender: _____

Relationship Status: Never Married Married Separated Divorced

Widowed Happily Single Not So Happily Single Not Married, in a committed relationship

On a scale of 1-10 (with 1 being poor and 10 being exceptional), how would you rate your present relationship and/or relationship history? _____

Spouse/Partner's Name: _____

Spouse/Partner's Age: _____ Identified Gender: _____

Spouse/Partner's Place of Employment:

Occupation / Place of Employment / Address

Intake Form for Individual Psychotherapy Page 2

Children

1. Name: _____ Age: _____ Identified Gender: _____

School Name: _____

2. Name: _____ Age: _____ Identified Gender: _____

School Name: _____

Do all of the above children live with you? Yes No

If no, with whom do the children reside: _____

Address: _____

General Health, Medical, & Mental Health Information

How would you rate your current physical health? (Please check one)

Poor Unsatisfactory Satisfactory Good Very good

List any medical conditions you have:

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____

List any medication you are currently taking:

- 1. _____ Dosage: _____
- 2. _____ Dosage: _____
- 3. _____ Dosage: _____
- 4. _____ Dosage: _____
- 5. _____ Dosage: _____

Prescriber Name, Phone Number and Address: _____

How would you rate your current sleeping habits?

Poor Unsatisfactory Satisfactory Good Very good

Please list any specific sleep problems you are currently experiencing:

If you exercise, how many times per week do you generally exercise? _____

What types of exercise do you participate in? _____

Please list any difficulties you experience with your appetite or eating problems:

Intake Form for Individual Psychotherapy Page 3

Are you currently experiencing any chronic pain? No Yes

If yes, please describe: _____

Please check any of the following that applies to you:

- Headaches
- Dizziness
- Fainting Spells
- No Appetite
- Over-Eating
- Stomach Trouble
- Bowel Disturbances
- Always Tired /Sleepy
- Asthma
- Unable To Relax
- Insomnia
- Recurrent Dreams
- Hallucinations
- Feelings of Inferiority
- Feeling Tense
- Feeling Panicky
- Fears and Phobias
- Obsessive Thoughts/Behaviors
- Gambling
- Suicidal Ideation
- Allergies
- Friendship Challenges
- Sexual/Intimacy Challenges
- Shy
- Nightmares
- Unable to Enjoy Yourself
- Always Worried
- Don't Like Vacations/Weekends
- Challenges with Decision Making
- Overly-Ambitious
- Financial Stress
- Job Challenges
- Afraid of People
- Fertility Concerns
- Gender Identity Thoughts
- Sexual Identity Thoughts

Family Mental Health History

Please identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you in the space provided (e.g. father, grandmother, uncle, etc.)

- Alcohol/Substance Abuse Yes / No _____
- Anxiety Yes / No _____
- Depression Yes / No _____
- Relationship/Domestic Violence Yes / No _____
- Eating Disorders Yes / No _____
- Obesity Yes / No _____
- Obsessive Compulsive Behavior Yes / No _____
- Schizophrenia Yes / No _____
- Suicidal Ideation/Attempts Yes / No _____

Personal General Information

What do you consider to be some of your strengths? _____

What do you consider to be some of your weaknesses? _____

What significant life changes or stressful events have you experienced recently? _____

Intake Form for Individual Psychotherapy Page 4

Are you currently experiencing overwhelming sadness, grief or depression? No Yes

If yes, for approximately how long? _____

Are you currently experiencing anxiety, panics attacks or have any phobias? No Yes

If yes, when did this begin? _____

What is your alcohol intake on a weekly basis? _____

Are you concerned with your alcohol intake? No Yes

How often do you engage in recreational drug use? Daily Weekly Monthly Infrequently

Are you concerned with your drug use? No Yes

Any legal issues (past and present)? _____

Leisure activities: _____

Military history (family members in military, spouse, self): _____

Personality patterns/Self-image (words you or others use to describe you): _____

Description of childhood: _____

Description of parents' relationship or of primary caregiver(s): _____

Other important information about family of origin: _____

Intake Form for Individual Psychotherapy Page 5

Religious/Spiritual

Your beliefs systems are respected. If you do not wish to share your beliefs, you do not need to complete the following questions. What is your religious or spiritual point of view? _____

How important are your beliefs to your life? Please check one.

Very Important

Somewhat Important

Minor Importance

Clinical

What has brought you in today? _____

Please describe the presenting challenge(s) with current symptoms, as related to emotions, behaviors and thoughts:

History of presenting challenge(s): _____

Life changes/stresses (job, marital, children, pregnancies/abortions, relationships, legal, financial, health, housing, losses, abuse, addictions): _____

Have you received therapy before? Yes No If yes, when and by whom? Type of Therapy?

Have you ever been diagnosed or hospitalized for mental health issues, personality disorder, anxiety disorder, etc.? If yes, please describe. _____

Emergency Contact Information

Emergency contact & relationship (eg: Jane Smith / mother): _____

Emergency contact address & phone number: _____

Referral Source: Source of referral: _____