

Intake Form for Individual Psychotherapy

General Information

Date: _____

Client Full Name: _____

First, Middle, Last

Home Address: _____

Street, City, State, Zip Code

Is it okay for you to receive mail at this address with my name on the return address label?

Email address: _____ May I contact you via email? ☐yes ☐no

(Please be aware of the limits of confidentiality with email)

Cell Number: _____ Alternative Number (work/home): _____

May I leave a message on the above phone numbers: ☐yes ☐no

Are you a Medicare B recipient: ☐yes ☐no

Are you a Tri-Care recipient: ☐yes ☐no

(Please note that Lenée N. Essig, LCSW, LLC is not a Medicare or TriCare Provider)

Place of Employment: _____

Occupation / Place of Employment / Address

Do you enjoy your work? ☐Yes ☐No Is there anything stressful about your current work?

Birth Date: _____ Age: _____ How You Identify Your Gender: _____

Relationship Status: ☐Never Married ☐Married ☐Separated ☐Divorced

☐Widowed ☐Happily Single ☐Not So Happily Single ☐Not Married, in a committed relationship

On a scale of 1-10 (with 1 being poor and 10 being exceptional), how would you rate your present relationship and/or relationship history? _____

Spouse/Partner's Name: _____

Spouse/Partner's Age: _____ Identified Gender: _____

Spouse/Partner's Place of Employment: _____

Occupation / Place of Employment / Address

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Children

1. Name: _____ Age: _____ Identified Gender: _____

School Name: _____

2. Name: _____ Age: _____ Identified Gender: _____

School Name: _____

Do all of the above children live with you? ☐ Yes ☐ No

If no, with whom do the children reside: _____

Address: _____

General Health, Medical, & Mental Health Information

How would you rate your current physical health? (Please check one)

Poor ☐

Unsatisfactory ☐

Satisfactory ☐

Good ☐

Very good ☐

List any medical conditions you have:

1. _____
2. _____
3. _____
4. _____
5. _____

List any medication you are currently taking:

1. _____
2. _____
3. _____
4. _____
5. _____

How would you rate your current sleeping habits?

Poor ☐

Unsatisfactory ☐

Satisfactory ☐

Good ☐

Very good ☐

Please list any specific sleep problems you are currently experiencing:

If you exercise, how many times per week do you generally exercise? _____

What types of exercise do you participate in? _____

Please list any difficulties you experience with your appetite or eating problems:

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Are you currently experiencing any chronic pain?

☐ No

☐ Yes

If yes, please describe: _____

Please check any of the following that applies to you:

- | | | |
|---|---|--|
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Feelings of Inferiority | <input type="checkbox"/> Always Worried |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Feeling Tense | <input type="checkbox"/> Don't Like Vacations/Weekends |
| <input type="checkbox"/> Fainting Spells | <input type="checkbox"/> Feeling Panicky | <input type="checkbox"/> Challenges with Decision Making |
| <input type="checkbox"/> No Appetite | <input type="checkbox"/> Fears and Phobias | <input type="checkbox"/> Overly-Ambitious |
| <input type="checkbox"/> Over-Eating | <input type="checkbox"/> Obsessive Thoughts/Behaviors | <input type="checkbox"/> Financial Stress |
| <input type="checkbox"/> Stomach Trouble | <input type="checkbox"/> Gambling | <input type="checkbox"/> Job Challenges |
| <input type="checkbox"/> Bowel Disturbances | <input type="checkbox"/> Suicidal Ideation | <input type="checkbox"/> Afraid of People |
| <input type="checkbox"/> Always Tired /Sleepy | <input type="checkbox"/> Allergies | <input type="checkbox"/> Fertility Concerns |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Friendship Challenges | <input type="checkbox"/> Gender Identity Thoughts |
| <input type="checkbox"/> Unable To Relax | <input type="checkbox"/> Sexual/Intimacy Challenges | <input type="checkbox"/> Sexual Identity Thoughts |
| <input type="checkbox"/> Insomnia | <input type="checkbox"/> Shy | |
| <input type="checkbox"/> Recurrent Dreams | <input type="checkbox"/> Nightmares | |
| <input type="checkbox"/> Hallucinations | <input type="checkbox"/> Unable to Enjoy Yourself | |

Family Mental Health History

Please identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you in the space provided (e.g. father, grandmother, uncle, etc.)

Alcohol/Substance Abuse	Yes <input type="checkbox"/> / No <input type="checkbox"/>	_____
Anxiety	Yes <input type="checkbox"/> / No <input type="checkbox"/>	_____
Depression	Yes <input type="checkbox"/> / No <input type="checkbox"/>	_____
Relationship/Domestic Violence	Yes <input type="checkbox"/> / No <input type="checkbox"/>	_____
Eating Disorders	Yes <input type="checkbox"/> / No <input type="checkbox"/>	_____
Obesity	Yes <input type="checkbox"/> / No <input type="checkbox"/>	_____
Obsessive Compulsive Behavior	Yes <input type="checkbox"/> / No <input type="checkbox"/>	_____
Schizophrenia	Yes <input type="checkbox"/> / No <input type="checkbox"/>	_____
Suicidal Ideation/Attempts	Yes <input type="checkbox"/> / No <input type="checkbox"/>	_____

Personal General Information

What do you consider to be some of your strengths? _____

What do you consider to be some of your weaknesses? _____

What significant life changes or stressful events have you experienced recently? _____

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Are you currently experiencing overwhelming sadness, grief or depression? ☐ No ☐ Yes

If yes, for approximately how long? _____

Are you currently experiencing anxiety, panics attacks or have any phobias? ☐ No ☐ Yes

If yes, when did this begin? _____

What is your alcohol intake on a weekly basis? _____

Are you concerned with your alcohol intake? ☐ No ☐ Yes

How often do you engage in recreational drug use? ☐ Daily ☐ Weekly ☐ Monthly ☐ Infrequently

Are you concerned with your drug use? ☐ No ☐ Yes

Any legal issues (past and present)? _____

Leisure activities: _____

Military history (family members in military, spouse, self): _____

Personality patterns/Self-image (words you or others use to describe you): _____

Description of childhood: _____

Description of parents' relationship or of primary caregiver(s): _____

Other important information about family of origin: _____

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Religious/Spiritual

Your beliefs systems are respected. If you do not wish to share your beliefs, you do not need to complete the following questions. What is your religious or spiritual point of view? _____

How important are your beliefs to your life? Please check one.

Very Important ☐

Somewhat Important ☐

Minor Importance ☐

Clinical

What has brought you in today? _____

Please describe the presenting challenge(s) with current symptoms, as related to emotions, behaviors and thoughts:

History of presenting challenge(s): _____

Life changes/stresses (job, marital, children, pregnancies/abortions, relationships, legal, financial, health, housing, losses, abuse, addictions): _____

Have you received therapy before? ☐Yes ☐No If yes, when and by whom? Type of Therapy?

Have you ever been diagnosed or hospitalized for mental health issues, personality disorder, anxiety disorder, etc.? If yes, please describe. _____

Emergency Contact Information

Emergency contact & relationship (eg: Jane Smith / mother): _____

Emergency contact address & phone number: _____

Referral Source: Source of referral: _____